

## BackupAssist v5

#### Combining Drive Imaging, Data Archival Backup and Internet Backup

Your presenter: Linus Chang, Lead Developer of BackupAssist Our last SBS UG presentation was in 2005 🙈 Backup Assist



What we used to do...



### Internet Backup

But today...

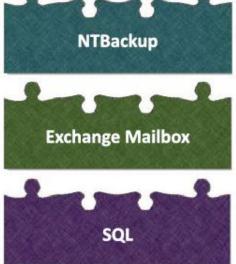
NTE



**Drive Imaging** 

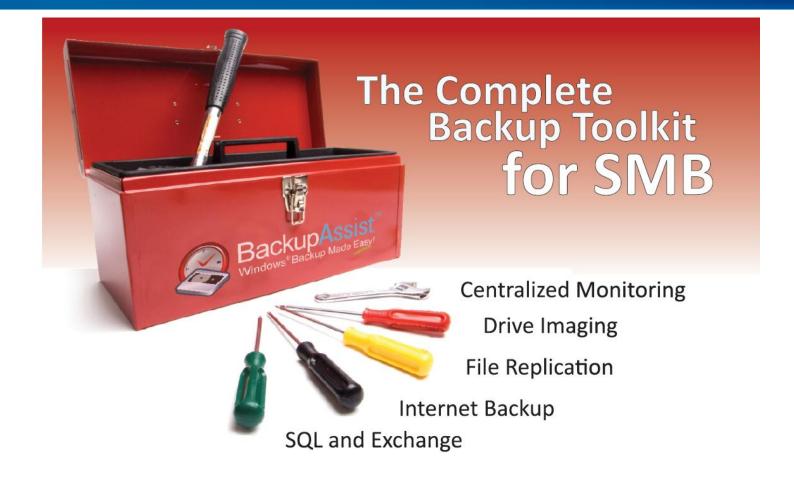
**File Replication** 





#### BackupAssist v5







#### Technology overview – sweet spots

- Technology deep dive
  - Server 2008 Drive Imaging the good, bad & ugly
  - New techniques for data archival backup
  - Internet offsite backup
- Putting it altogether
  - Example setup that protects the client & is profitable for I.T. specialist
  - Centralized monitoring



Technology view: which method do you use?
 Drive Imaging
 File Backup
 Internet Backup

Each method has a sweet spot!

This presentation is about understanding each tool, and using the <u>right tool</u> for the <u>right job</u>

#### Backup and Golf!

- Consider a set of golf clubs:
  - Different clubs designed to achieve different things
  - Drive imaging is like the 1 Wood of clubs – maximum power, furthest distance from the tee
  - <u>BUT</u> if you're in a sand trap, you need a different tool to get out. A 1 Wood won't help!
  - This presentation is about understanding the different tools and learning to use them appropriately





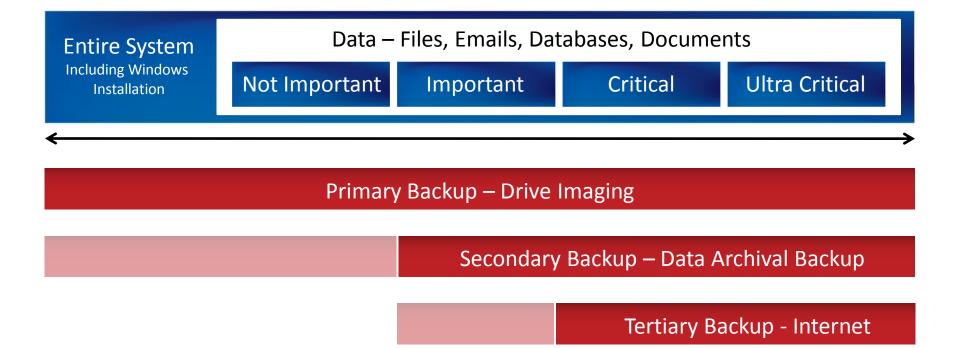


#### Situations you might find yourself in...

Server Problem	Server hard drive or RAID goes down Server motherboard failure Server stolen	Drive Imaging for server recovery
Data Problem	User sabotage, deletion over several months Application "craps" itself and destroys data User deletes data; undetected for months	File & App Backup for data recovery and version history
Natural Disaster	Local disasters – such as office fire, office floo Massive disasters – such as Hurricane Katrina, bushfires, earthquakes, floods	Internet

#### Multiple layers of protection





This is our model that is flexible and can be tailored to suit the situation. We'll talk about this later – but firstly, let's deep dive into each technology and understand it thoroughly.







Primary Backup – Drive Imaging

## Primary Backup objective is fast server recovery



### Highlights:

- Fast recovery boot from CD to start restore
- VSS Aware
- Automatic disk management
- Fast differential images
- Built into the Operating System

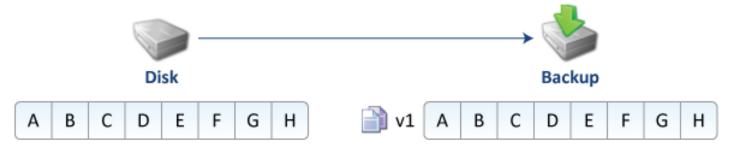
#### Lowlights:

Technology limitations, poor usability, management and reporting





#### How it works – first backup

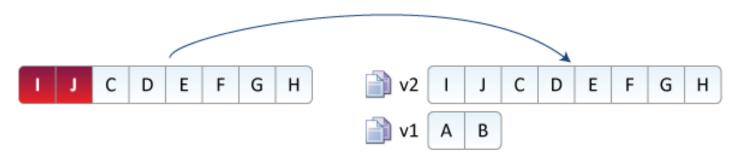


#### Monday's Backup

- No previous backups on this disk
- · Full backup performed on Monday



#### How it works – second backup



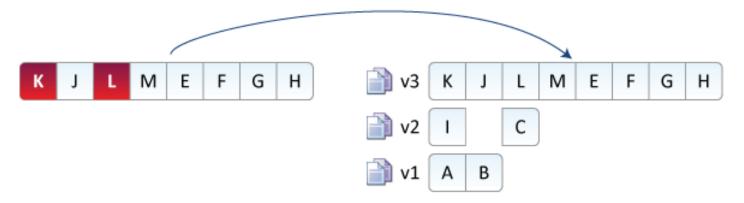
#### Tuesday's Backup

- Blocks I and J are modified
- · Blocks I and J are transferred to form the new full backup for Tuesday
- Blocks A and B are stored as Monday's version





#### How it works – third backup



#### Wednesday's Backup

- Blocks K and L modified
- · Blocks K and L are transferred to form a new full backup for Wednesday
- Blocks I and C are stored as Tuesday's version
- Blocks A and B are stored as Monday's version



From our testing, it handles Hardware Independent Restores (HIR)

- Physical to physical (P2P)
  - Intel Xeon Dual Processor Dual Core Server
    - → AMD Phenom Single Processor Quad Core Desktop
  - □ Acer Laptop → AMD Sempron Desktop
- Physical to virtual to physical (P2V, V2P) using VMWare Server
  - $_{\Box}\,$  AMD Phenom Quad Core  $\rightarrow$  VM on AMD Sempron Single Core

 $\rightarrow$  Intel Xeon Dual Proc Dual Core

□ Intel Xeon Dual Proc Dual Core → VM on AMD Sempron Single Core → AMD Phenom Quad Core

Despite our best efforts, we couldn't actually break it!



Technological limitations / gotchas of the Windows Backup Engine:

- Backups are not copyable
- No Exchange 2007 on Server 2008 support yet... Microsoft were meant to have released a plug-in by now!
  - □ Note: this is included in SBS 2008, just not Server 2008
- You must restore to a disk of the same size or bigger
- You are not <u>guaranteed</u> any level of backup history
   No tape drive support



#### Wizard Limitations

- Wizards are built-into Server 2008 and SBS 2008
- Unfortunately there are many limitations in the wizards that limit their usefulness

#### Enter BackupAssist

Just like we added scheduling, management and reporting features for NTBackup, so too we do it for Windows Server Backup, so it's as reliable as other imaging products that cost thousands of dollars.

#### How BackupAssist "fixes" WSB



#### General features

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Easy setup and scheduling	<ul> <li>✓</li> </ul>		$\checkmark$
Multiple backup jobs	×	×	$\checkmark$
Monitor the backup "live" as it happens	×	×	$\checkmark$
Event log backup result	~	$\checkmark$	$\checkmark$



#### Hardware support

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Support for USB HDDs	✓	<b>~</b>	<ul> <li>Image: A start of the start of</li></ul>
Support for eSata disks	×	$\checkmark$	$\checkmark$
Support for removable disk (rdx, REV)	×	×	$\checkmark$
Support for local disks	×	$\checkmark$	$\checkmark$
Support for NAS	×	×	$\checkmark$
Detect & inject HDDs before backup	×	×	$\checkmark$
Safely eject HDDs after backup	×	×	$\checkmark$

Note: We have had difficulties with eSata support in the SBS Wizard due to inconsistent motherboard support of AHCI. BackupAssist solves this.



#### Media rotation & reminders

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Media rotation			
In-built media rotation schemes	×	×	$\checkmark$
Reminder notifications			
Remind operator to insert media	×	×	$\checkmark$
Maintenance messages (eg. perform test restore)	×	×	~

Note: The built-in wizards do not have predefined media rotation schemes or media checking, so the user is left to his/her own devices! Human error leads to a compromised backup strategy.

#### How BackupAssist "fixes" WSB



#### Reporting

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Reporting			
Report emailed to administrator	×	$\checkmark$	$\checkmark$
Overall status of backup	×	$\checkmark$	$\checkmark$
Notification if user inserts wrong disk	×	×	$\checkmark$
Detailed log	×	×	$\checkmark$
Media usage report	×	×	$\checkmark$

• <u>Without BackupAssist</u>, you will have no forward warning when you're about to run out of disk space until the backup fails, and no idea what backups are on each disk.

#### How BackupAssist "fixes" WSB



### Scripting

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Scripting before / after backup	×	×	$\checkmark$
Run script before backup	×	×	$\checkmark$
Run script unconditionally after backup	×	×	$\checkmark$
Run script if backup succeeded	×	×	$\checkmark$
Run script if backup failed	×	×	$\checkmark$

#### Microsoft "wizards" aren't so magical



#### In summary...

Feature	Server 2008 Wizard	SBS 2008 Wizard	BackupAssist
Easy setup and scheduling	✓	<ul> <li>✓</li> </ul>	<ul> <li>✓</li> </ul>
Multiple backup jobs	×	×	<ul> <li>Image: A second s</li></ul>
Hardware support			
Support for USB HDDs	✓	<ul> <li></li> </ul>	<ul> <li>Image: A set of the set of the</li></ul>
Support for eSata disks	×	✓	<ul> <li>Image: A second s</li></ul>
Support for removable disk (rdx, REV)	×	×	$\checkmark$
Support for local disks	×	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A second s</li></ul>
Support for NAS	×	×	<ul> <li>Image: A set of the set of the</li></ul>
Safely eject HDDs after backup	×	×	<ul> <li>Image: A second s</li></ul>
Media rotation			
In-built media rotation schemes	×	×	$\checkmark$
Reminder notifications			
Remind operator to insert media	×	×	$\checkmark$
Maintenance messages (eg. perform test restore)	×	×	<ul> <li>Image: A set of the set of the</li></ul>
Reporting			
Report emailed to administrator	×	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>
Overall status of backup	×	✓	<ul> <li>Image: A second s</li></ul>
Notification if user inserts wrong disk	×	×	<ul> <li>Image: A set of the set of the</li></ul>
Detailed log	×	×	<b>V</b>
Media usage report	×	×	<ul> <li>Image: A second s</li></ul>
Monitor the backup "live" as it happens	×	×	<ul> <li>Image: A second s</li></ul>
Scripting before / after backup	×	×	<ul> <li>Image: A second s</li></ul>
Run script before backup	×	×	<b>V</b>
Run script unconditionally after backup	×	×	$\checkmark$
Run script if backup succeeded	×	×	<b>V</b>
Run script if backup failed	×	×	<ul> <li>Image: A start of the start of</li></ul>
Event log backup result	✓	× .	<ul> <li>Image: A second s</li></ul>

#### Live monitoring in BackupAssist



### Live monitoring

BackupAssist 5.0.0d0	The second s			
<u>File E</u> dit <u>V</u> iew <u>S</u> e	ettings <u>H</u> elp			
😭 Home 🔋 Jo	obs <u> Monitor</u> 📄 Reports 🔒 Eve	nts 節 Restore	💐 Settings	BackupAssist <sup>®</sup>
Jobs in progress	BackupAssist - Monitor			
WinImage Demo (4/10/2008 5:39:01 AM)	Recent jobs monitor View running, or recently completed jobs			0
Recent jobs WinImage Demo (4/10/2008 5:30:52 AM) WinImage Demo (4/10/2008 4:59:16 AM)	<ul> <li>WinImage Demo (4/10/2008 5:39:01 AM)</li> <li>Check selections</li> <li>Check destination</li> <li>Preparing for image backup</li> <li>VSS snapshot &amp; consistency checks</li> <li>Backing up drive C:</li> <li>Compile usage report</li> <li>Eject media</li> <li>Generating reports</li> </ul>	Start date & time: Running time: Progresslog: Retrieving volume infor This would backup volu Backup to L: is starting. Creating the shadow co Running backup of volu	me Local Disk(C:) to L: opy of volumes requesi	ted for backup.
	Refresh Report			
Contact support!		Trial mode: 30 d	lay(s) left in trial	Purchase online

#### Reporting in BackupAssist



#### Destination checking

🕥 WinIm	age Demo - Friday, 3 (	October 2008	
🍣 D	estination Check Rep	ort	<b>^</b>
The	Destination Check ta	sk has status: 1 Information ()	
Pr	ocess	Error / Warning	
	Destination Check	BA238 A new or unrecognized external hard disk is connected 🥥 Help	
Me	edia	Result	
A	vailable	Media that were successfully tested: Hard drive L:\ (LACIE 2)	
Ur	navailable	Media that could not be accessed: (none)	
			-

#### Reporting in BackupAssist



#### Drive image report

WinImage Demo - Friday, 3 October 2008	
Drive Image Report	*
The Drive Image task has status: Successful	
Image Log	
Retrieving volume information	
This would backup volume Local Disk(C:) to L:.	
Backup to L: is starting.	
Creating the shadow copy of volumes requested for backup. Backup of volume Local Disk(C:) completed successfully. Backup completed successfully.	Ξ
Summary of backup:	
Backup of volume Local Disk(C:) completed successfully.	
	*

#### Reporting in BackupAssist



#### Media usage report:

🕥 Wir	nImage Demo - Friday, 3	3 October 2008			
*	Media Usage Report				-
	Data usage for HDD -	L:\			
	This Backup	Previous Backups	Other Data	Free Space	
	32.7GB	< 10MB	21.1GB	20.7GB	
			To	tal Capacity 74.5GB↓	
	Data Used 53.8GB (72.24	%) 0% 20% 40%	60%	80% 100%	
	Backup versions resid	ding on HDD - L:\			
	4/10/2008 4:59 AM 4/10/2008 5:30 AM				E
					-



Other facts about Windows Server Backup

- Images stored in VHD format
- Tools are available to mount the images
  - WinMount works fine
- No "converter" to go straight to a VMware virtual machine. Instead, do a bare metal restore into a skeleton VM
- Backup entire volumes only

#### **Drive Imaging Sweet Spot**



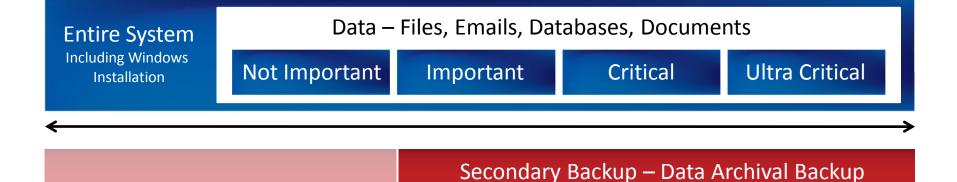
New metal server recovery Volume backup

Application backup & recovery (VSS) File & directory recovery

Backup network filesBackup individual files & foldersArchival backup (versioning)Application aware backupInternet based backup

#### Secondary Backup





## Secondary Backup objective is data backup & history

BackupAssist<sup>™</sup> Windows<sup>®</sup>Backup Made Easy!

Before we begin, why are we providing another method of backing up?

- Consider the case of the "rogue employee" three months ago they started deleting files; they quit last week, and the data loss was only discovered today. What will save your bacon?
  - Drive Imaging backup no\*
  - □ Tape backup with GFS scheme no\*
  - □ File replication backup yes!

\* Historical backups are done only at particular intervals (eg. Monthly, weekly) leaving large gaps between successive backups and providing only partial protection. File Replication backups provide daily snapshots of the filesystem for comprehensive data protection.





- Having another backup in a <u>different</u> format also gives you more restore options:
  - If image backup gets corrupted, or fails for any reason, this gives you another alternative for restoring data
  - Our File Replication Engine far more powerful at file versioning and historical backups than any other backup method.
  - This extra protection is simple, adds very little overhead, but has numerous benefits. Cost benefit ratio is immense!

#### Objective: data archival backup



- File Replication Engine
  - Based on the simplest form of backup: copying files from "A" to "B".
  - File-based backup technology that is substantially better than previous "standards" in terms of speed & reliability
  - Fantastic for backing up data files & maintaining version history that goes back hundreds of days!
  - Totally transparent Single Instance Store saves space and improves performance
  - Runs on XP, 2003, Vista & 2008
  - Exact copy including NTFS security & data streams
  - The backup is completely non proprietary simply a file system that can be restored easily without additional software!
  - Two modes of operation mirror and backup





#### ■ Mode 1 – Simple mirror

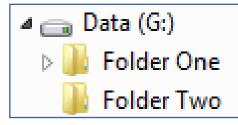


# The result on the backup device is an identical copy of the original

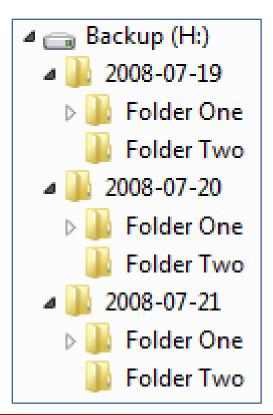
#### File Replication Engine



#### Mode 2 – Backup with history



The result is a series of mirrors, one each time the backup is run. Each mirror is self-contained & the single instance store works totally transparently!





This is NEW technology, so a few points to note:

- Archive bit is not relevant anymore
  - We don't touch it so it won't interfere with any other backup methods
- No such thing as a full, incremental or differential instead the mode is "Automatic", where:
  - □ if a previous backup exists, merge in the changes
  - □ if no previous backup do a full backup
- Highly efficient transfer
  - The speed of a differential backup
  - Each backup looks like a full



Ticks all the boxes:

- Fast differential-speed backups
- Each backup looks like a full backup
- Simple one-step restore
- Non-proprietary format
- Backup history potentially store hundreds of versions
- Also an easy, scheduled, monitored & VSS aware replacement for Robocopy scripts

- Usage scenarios:
  - Using portable media
    - Direct replacement for NTBackup-to-tape swap external disks instead
  - Using fixed media
    - Backup to a NAS or mass storage device every day for automatic protection
    - The user doesn't even know it's happening!









#### Completely different league of performance When compared to traditional file backup methods:

Traditional File Backup (NTBackup, Backup Exec) Full backups every time	BackupAssist File Replication Engine Full backups every time
Every file is transferred every time	Only changed files are transferred Faster
No single instance store	Single instance store Smaller
Small number of backups per backup drive – limited version history	Many backups on each backup drive – Better extensive version history
Restore requires additional software	Restore does not require additional software

#### Practical example – our own file system



- 22 GB data protected
- 60,000+ files
- Average 5-20
   MB changes

 Nightly backup time: Under 2 minutes over Gigabit LAN

BackupAssist 5.0.0d0 <u>F</u> ile <u>E</u> dit <u>V</u> iew <u>S</u> e	ettings <u>H</u> elp			
🏠 Home 🔋 Jo	obs 📮 Monitor 📄 Reports 🔒 Eve	nts 🔯 R	Restore 💐 Setting	gs 🛛 🧟 BackupAssist"
Jobs in progress          Recent jobs         Cortex IT work         Society (18/09/2008)         12:54:45 PM)	BackupAssist - Monitor Recent jobs monitor Manual job run has completed. When the report has fi ⊘ Cortex IT work backups (18/09/2008 12:54:45 PM) ⊘ Make network connections ⊘ Check selections ⊘ Check destination ⊗ Check previous backups	nished compili Drive: Status: Time: Processing:	\\gershwin\work       Completed       0:00:56       \\gershwin\work\Technic	cal Support\White Papers\
	<ul> <li>Perform VSS Snapshot</li> <li>Back up volume \\GERSHWIN\WORK</li> <li>Compile usage report</li> <li>Close network connections</li> <li>Generating reports</li> </ul>	Files: Size: Files: Size:	Processed 60342 22.30 GB No copy required - (sing 60310 22.29 GB	Copied: 32 8.13 MB le instance store) <u>Cancel backup</u>
Contact support!	Refresh 🔯 Report	Trial m	ode: 13 day(s) left in ti	rial 🏾 🎽 <u>Purchase online.</u>



Backup Report:

- 22.3GB in last backup
- Previous backups average
   20-40 MB
- Single instance store has saved 88 GB in just 5 backups
- Projected 190 days of backup history

File Copy Log         Total file count: 60342         Files copied: 32         Files copied: 32         Files copied: 22.30 B         Size of files where no copy required: 22.29 GB         Media Usage Report         Data usage for Directory - W:IWork\         This Backup       Previous Backups       Other Data         22.3GB       309MB       345MB       14.7GB         Total Capacity 37.7G         Data Usage for Directory - W:IWork\       0%       80%       10         Single instance storage statistics         Total size in single instance store       22.6GB       22.6GB         Space saved by SIS (duplicate data)       88.7GB       88.7GB         Backup files residing on Directory - W:IWork\       208-09-16 22.3GB / 22.3GB†       208-09-16 22.3GB / 22.3GB†         208-09-16 22.3GB / 23.3MB†       208-09-12 220B / 23.0MB†       208-09-12 220B / 23.0MB†	ex IT work backups - Thurs	day, 18 September 2008	5			
Total file count: 60342 Files copied: 32 Files where no copy required: 60310 Total size: 22.30 GB Size of files where no copy required: 22.29 GB Media Usage Report Data usage for Directory - W:Work\ This Backup Previous Backups Other Data Free Space 22.3GB 309MB 345MB 14.7GB Total Capacity 37.7G Data Used 23GB (60.9%) 0% 20% 40% 60% 80% 10 Single instance storage statistics Total amount of data backed up 111GB Total size in single instance store 22.6GB Space saved by SIS (duplicate data) 88.7GB Backup files residing on Directory - W:Work\ 2008-09-16 22.3GB / 23.3MB† 2008-09-15 22.3GB / 33.MB† 2008-09-12 22GB / 23.0MB†	File Replication Report					
Total file count: 60342 Files where no copy required: 60310 Total size: 22.30 GB Size of files where no copy required: 22.29 GB Media Usage Report Data usage for Directory - W:Work\ This Backup Previous Backups Other Data Free Space 22.3GB 309MB 345MB 14.7GB Total Capachy 37.7G Data Used 23GB (60.9%) 0% 20% 40% 60% 80% 10 Single Instance storage statistics Total amount of data backed up 111GB Total size in single instance store 22.6GB Space saved by SIS (duplicate data) 88.7GB Backup files residing on Directory - W:Work\ 2008-09-16 22.3GB / 33.MB† 2008-09-15 22.3GB / 33.MB† 2008-09-12 22GB / 23.0MB†	he File Replication task has	status: Successful 🧭				
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Files where no copy required: 60310         Total size: 22.80 GB         Size of files copied: 8.13 MB         Size of files where no copy required: 22.29 GB         Media Usage Report         Data usage for Directory - W:IWork\         This Backup       Previous Backups       Other Data       Free Space         22.3GB       309MB       345MB       14.7GB         Total Capacity 37.7C         Data Used 23GB (60.9%)       0% 20% 40% 60% 80% 10         Single instance storage statistics         Total amount of data backed up       111GB         Total size in single instance store       22.6GB         Space saved by SIS (duplicate data)       88.7GB         Backup files residing on Directory - W:IWork\       2008-09-17 22.3GB / 23.3MB†         2008-09-17 22.3GB / 23.3MB†       2008-09-15 22.3GB / 33.MB†         2008-09-12 22.GB / 23.0MB†		342				
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This Backup       Previous Backups       Other Data       Free Space         22.3GB       309MB       345MB       14.7GB         Total Capachy 37.7G         Data Used 23GB (60.9%)       0%       20%       40%       60%       80%       10         Single instance storage statistics         Total amount of data backed up       111GB         Total size in single instance store       22.6GB         Space saved by SIS (duplicate data)       88.7GB         Backup files residing on Directory - W:\Work\         208-09-16 22.3GB / 23.3MB†         208-09-15 22.3GB / 23.0MB†         208-09-12 22GB / 23.0MB†						
22.3GB         309MB         345MB         14.7GB           Total Capacity 37.7G           Data Used 23GB (60.9%)         0%         20%         40%         60%         80%         10           Single instance storage statistics           Total amount of data backed up         111GB           Total size in single instance store         22.6GB           Space saved by SIS (duplicate data)         88.7GB           Backup files residing on Directory - W:\Work\           2008-09-17 22.3GB / 23.3MB†           2008-09-15 22.3GB / 37MB†           2008-09-12 22GB / 23.0MB†	Data usage for Directory -	W:\Work\				
Total Capacity 37.7G           Data Used 23GB (60.9%)         0%         20%         40%         60%         80%         10           Single instance storage statistics         111GB         70tal amount of data backed up         111GB         111GB           Total size in single instance store         22.6GB         22.6GB         5pace saved by SIS (duplicate data)         88.7GB           Backup files residing on Directory - W:\Work\         2008-09-16 22.3GB / 22.3GB / 22.3MB†         2008-09-17 22.3GB / 23.3MB†         2008-09-15 22.3GB / 37MB†           2008-09-12 22GB / 23.0MB†	This Backup	Previous Back	ups	Other Data	Free Space	ce 🛛
Data Used 23GB (60.9%)         0%         20%         40%         60%         80%         10           Single instance storage statistics         111GB         111GB	22.3GB	309MB		345MB	14.7GB	
0%         20%         40%         60%         80%         10           Single instance storage statistics					Total Capacity 3	37.7GB↓
Single instance storage statistics       Total amount of data backed up     111GB       Total size in single instance store     22.6GB       Space saved by SIS (duplicate data)     88.7GB   Backup files residing on Directory - W:\Work\ 2008-09-18 22.3GB / 22.3GB / 22.3GB / 22.3GB / 22.3MB † 2008-09-17 22.3GB / 23.3MB † 2008-09-15 22.3GB / 37MB † 2008-09-12 22GB / 230MB †	Data Used 23GB (60.9%)					
Total amount of data backed up     111GB       Total size in single instance store     22.6GB       Space saved by SIS (duplicate data)     88.7GB       Backup files residing on Directory - W:Work\       2008-09-18 22.3GB / 22.3GB†       2008-09-17 22.3GB / 23.3MB†       2008-09-16 22.3GB / 19.2MB†       2008-09-12 22.GB / 23.0MB†	0	% 20%	40%	60%	80%	100%
Total size in single instance store     22.6GB       Space saved by SIS (duplicate data)     88.7GB       Backup files residing on Directory - W:\Work\     88.7GB       2008-09-18 22.3GB / 22.3GB †     2008-09-17 22.3GB / 23.3MB†       2008-09-17 22.3GB / 23.3MB†     2008-09-16 22.3GB / 37.MB†       2008-09-15 22.3GB / 37.MB†     2008-09-12 22GB / 230MB†	Single instance storage s	tatistics				
Space saved by SIS (duplicate data)         88.7GB           Backup files residing on Directory - W:\Work\         2008-09-18 22.3GB / 22.3GB†           2008-09-18 22.3GB / 22.3GB†         2008-09-17 22.3GB / 23.3MB†           2008-09-16 22.3GB / 19.2MB†         2008-09-15 22.3GB / 37.MB†           2008-09-12 22GB / 230MB†         2008-09-12 22GB / 230MB†	Total amount of data backed	up	_	111GB		
Space saved by SIS (duplicate data)         88.7GB           Backup files residing on Directory - W:\Work\         2008-09-18 22.3GB / 22.3GB †           2008-09-18 22.3GB / 22.3GB †         2008-09-17 22.3GB / 23.3MB†           2008-09-16 22.3GB / 19.2MB†         2008-09-15 22.3GB / 37MB†           2008-09-12 22GB / 230MB†         2008-09-12 22GB / 230MB†	Total size in single instance	store		22.6GB		
Backup files residing on Directory - W:\Work\ 2008-09-18 22.3GB / 22.3GB † 2008-09-17 22.3GB / 23.3MB† 2008-09-16 22.3GB / 19.2MB† 2008-09-15 22.3GB / 37MB† 2008-09-12 22GB / 230MB†	-			88.7GB		
2008-09-18 22.3GB / 22.3GB† 2008-09-17 22.3GB / 23.3MB† 2008-09-16 22.3GB / 19.2MB† 2008-09-15 22.3GB / 37MB† 2008-09-12 22GB / 230MB†		,				
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2008-09-17 22.3GB / 23.3MB† 2008-09-16 22.3GB / 19.2MB† 2008-09-15 22.3GB / 37MB† 2008-09-12 22GB / 230MB†	Backup files residing on D	Virectory - W:\Work\				
2008-09-16 22.3GB / 19.2MB† 2008-09-15 22.3GB / 37MB† 2008-09-12 22GB / 230MB†	2008-09-18 22.3GB / 22.3GE	Bt .				
2008-09-15 22.3GB / 37MB† 2008-09-12 22GB / 230MB†	2008-09-17 22.3GB / 23.3ME	<sup>3</sup> t				
2008-09-12 22GB / 230MB†	2008-09-16 22.3GB / 19.2MB	<sup>3</sup> t				
	2008-09-15 22.3GB / 37MBt					
	2008-09-12 22GB / 230MB†	1				
	· · · ·					
Key Data Backed Up						



#### Other uses

- Backing up Hyper-V guests
- Backing up VMware guests
- Adding media rotation to other types of backups
- Overcoming limited backup windows for slow tape drives D2D2T
- General scheduled copying with reporting
- Backing up huge data sets quickly
- BackupAssist Scenarios White Paper describes these scenarios in more detail



- What are we working next?
  - Encryption on backup disk
  - Maintaining a separate copy of NTFS security and alternate data streams, to cater for non-NTFS backup devices like Linux NAS

#### **File Replication Sweet Spot**



Archival backup (versioning) Backup files & folders

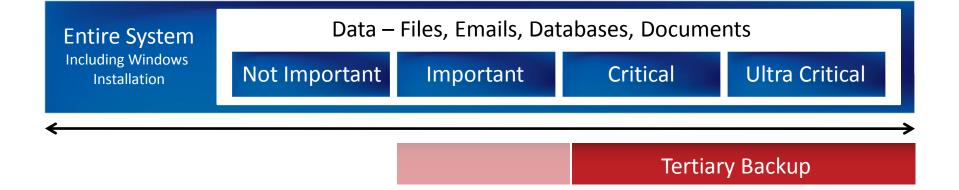
Backup large data sets / limited windows Virtual machine backup Media rotation for "static" backups

Bare metal system recovery Internet based backup

**Application aware backup** 







## Tertiary Backup objective is automated offsite backup of critical data



## Let's begin by recapping some of the "challenges" with Internet Backup...

#### **Challenges with Internet Backup**







Internet



Yet another piece of software

"More administrative overhead and yet another vendor." Slow connection and too much data

*"Will my data fit through the pipe?"* 

Potentially expensive hosting fees & vendor lock-in

"I want flexibility choosing where to host my data."

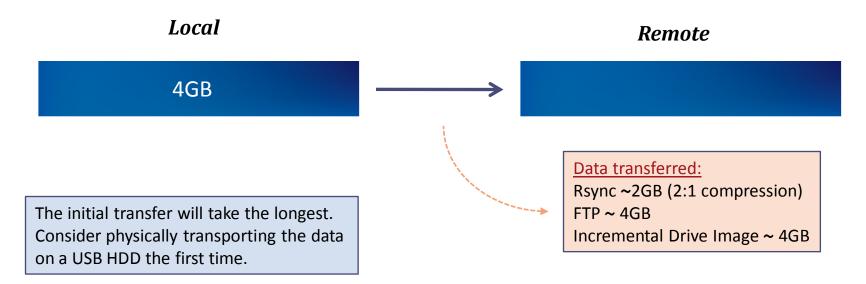
## BackupAssist addresses all of these issues!



- The limited bandwidth problem is solved by using a bandwidth efficient backup method.
- What is bandwidth efficiency? It means transferring only the minimum required information to reconstruct the data at the remote site
- Let's look at an example: a 4 gig file
  - We'll compare performance of Rsync vs. FTP vs. Incremental Drive Image.
  - Assume that the data compresses 2:1 using ZIP compression.
  - We'll simulate 3 successive days of backups in the next few slides

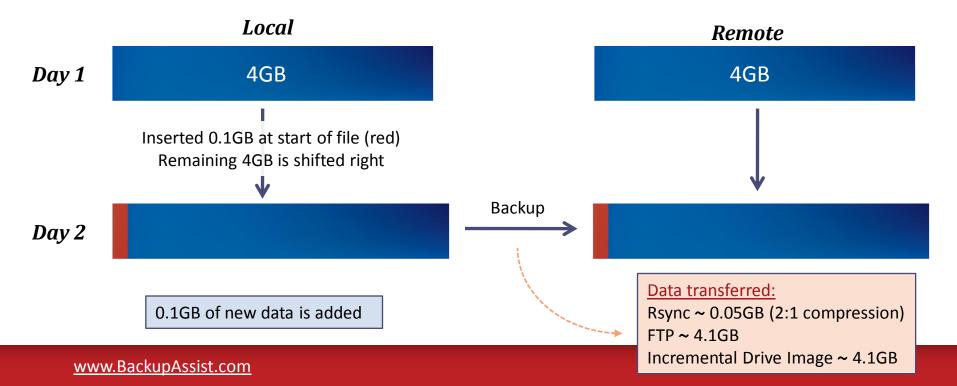


## Day 1 – the first backup. Nothing exists at the remote location, so a complete transfer is required.



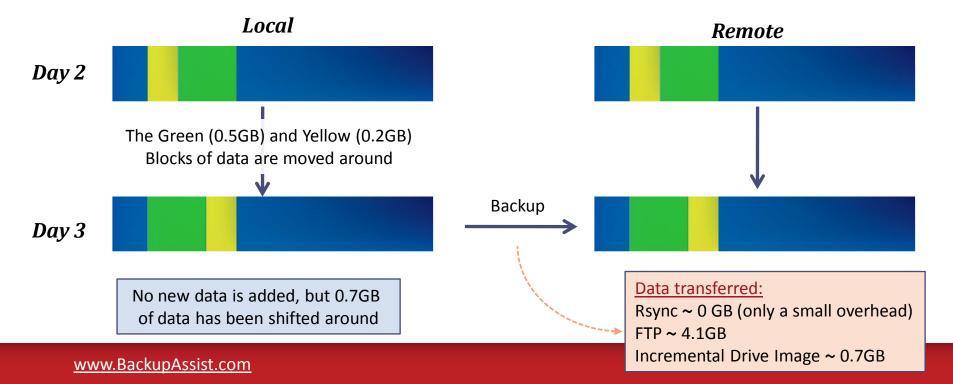


# Day 2 – the second backup. 0.1GB is inserted at the start of the file (in red)





## Day 3 – the third backup. The yellow and green blocks are shifted around





- The Rsync algorithm that's used in BackupAssist is bandwidth efficient and caters for all possible cases:
  - Inserted or added data
  - Removed data
  - Shifted data
- More effective than Incremental Drive Imaging, and <u>dramatically</u> more effective than FTP or File Copying
- Limited bandwidth problem solved! (Actual real-life scenario performance analysis later in this presentation)



Next problem: most Internet based backup offerings lock you into a particular data host which may be unappealing because of costs or limitations.

- Example quotation from major American provider:
  - Backing up 100 GB
  - US \$714 per month.. on a 36 month contract!

Name:	Linus Chang
Company:	Cortex IT
Title:	Mr
City:	Melbourne
State:	XX
Zip:	3128
Consultant:	No
Email:	
Phone:	61398994681
Quote Number:	20080227-9087-2300
Amount of Data:	100 GB
No. of Servers:	2
Remote Locations:	0
How Heard:	Other
Why Visited:	Just doing research on our options
Time Frame:	Within 3 months

As Low As per Month: For Data Volumes Larger \$714 han 150GB, See Below.



Solution: BackupAssist uses the Rsync Protocol – an open standard.

This give you **options** on where you want to host your data and how much it will cost:

- Professional data center in different state / country
- Rsync server behind Amazon S3 (www.s3rsync.com)
- DIY: remote branch offices, the boss' home to any Windows or Linux machine, using existing Internet connections



Revenue opportunity for I.T. Service providers: use your existing data center to host your clients' data & make recurring revenue:

No ongoing service fees to the software vendor

No special hardware or software requirements

Or if you don't have your own data center, you can resell others' services



#### What is Rsync?

- The most widely deployed, most widely used and original filebased bandwidth efficient remote synchronization tool
- BackupAssist adds the necessary features to provide a complete SMB backup solution:
  - VSS support
  - Backup schemes (for version history)
  - Scheduling
  - Reporting & monitoring
  - Straightforward, easy to use, easy to manage user interface that hides the underlying complexities



## Let's do some performance analysis – typical small business with 12 staff and 22 GB data

Excellent performance. Typically 5 – 9 minutes at 1Mbit.

Simply multiply the numbers by 10 to get an indication of how it would perform for a medium sized business with 220 GB of data.

Date	Data p	rotected	Chang	ed files	Data sent o	over the wire (1 Mbit)
	Num files	Size (GB)	Num files	Size (MB)	Size (MB)	Total time (mm:ss)
22 Sep 2008	63,752	22.3	55	4.9	5.9	4:44
19 Sep 2008	63,704	22.3	28	4.0	2.5	4:00
18 Sep 2008	63,689	22.3	37	10.3	5.0	5:02
17 Sep 2008	63,663	22.3	16	4.3	2.4	3:53
16 Sep 2008	63,657	22.3	19	3.3	3.0	3:57
15 Sep 2008	63,645	22.3	22	6.0	5.1	5:29
12 Sep 2008	63,640	22.3	90	475.2	284.8	56:00
11 Sep 2008	Problem wit	h Internet con	nection; backup	not run		
10 Sep 2008	63,610	22.0	39	41.7	11.3	5:35
9 Sep 2008	Problem wit	h Internet con	nection; backup	not run		
8 Sep 2008	63,602	22.0	47	40.2	24.8	8:29
4 Sep 2008	63,571	22.0	49	113.3	102.0	22:07
3 Sep 2008	63,542	22.0	46	56.6	19.2	6:57
2 Sep 2008	63,503	21.9	33	16.1	14.0	6:04
1 Sep 2008	63,510	21.9	22	11.2	11.1	5:23



## Performance analysis – SQL database backup 4.2GB

One day of changes: Matched 98% of original Sent 0.56% of new file 4 minutes @ 1Mbit

Data Type	Original	New	Bytes sent	Network time @1Mbit
SQL Server Backup	19/09/2008	22/09/2008	23,920 KB (1/ 180 <sup>th</sup> the original, or	4 mins
(Goldmine)	4,290,147 KB	4,296,803 KB	0.56%)	(normally 11 hrs 56 mins)
			matched: 4,200,754KB (98% of original)	

35 days of changes: Matched 88% of original Sent 4.4% of new file 29 minutes @ 1Mbit

Data Type	Original	New	Bytes sent	Network time @1Mbit
SQL Server Backup	29/07/2008	15/09/2008	175,986 KB (1/ 24 <sup>th</sup> the original, or	29 mins
(Goldmine)	3,981,096 KB	4,263,395 KB	4.4%)	(normally 11 hrs 50 mins)
			matched: 3484642KB (88% of original)	



## Performance analysis: Exchange Information Store Backup (using NTBackup)

One day of changes: Matched 94% of original Sent 3.0% of new file 20 minutes @ 1Mbit

Data Type	Original	New	Bytes sent	Network time @1Mbit
NTBackup Exchange	23/09/2008	24/09/2008	119,758 KB	20 mins
Info Store	3,935,349 КВ	3,958,901 KB	(1/33 <sup>rd</sup> the original, or 3.0%)	(normally 11 hrs)
			matched: 3,693,432 KB (94% of original)	



## Performance analysis: NTBackup file (backup of

files only)

One day of changes: Matched 78% of original Sent 11.0% of new file 2hrs 5mins @ 1Mbit

35 days of changes: Matched 76% of original Sent 12.8% of new file 2hrs 21mins @ 1Mbit

Data Type	Original	New	Bytes sent	Network time @1Mbit
NTBackup BKF (Files)	19/09/2008	22/09/2008	752,825 KB	2 hrs 5 mins
	6,805,191 KB	6,816,671 KB	(1/9 <sup>th</sup> the original, or 11.0%)	(normally 18 hrs 56 mins)
			matched: 5,274,713KB (78% of original)	
Data Type	Original	New	Bytes sent	Network time @1Mbit
NTBackup	Original 29/07/2008	New 15/09/2008	Bytes sent 850,342 KB	
		-	-	@1Mbit



## Conclusion:

- Files & Folders superb!
- Can replicate application backups offsite:
  - □ SQL databases excellent!
  - Exchange Info Store very good!
- Replicating an NTBackup backup of files not so good (expect 10% to be sent on minimal changes). Instead, backup your files and folders directly!

#### Internet Backup Sweet Spot



Bandwidth effective Internet backup of files & folders

Copying SQL, Exchange backups offsite Copying NTBackup .bkf files offsite Archival backup (versioning)

Bare metal system recovery Internet based backup Complete system backup Application aware backup



# Different backup technologies have different sweet spots.

## How can we design a backup system that best utilises the available technologies?



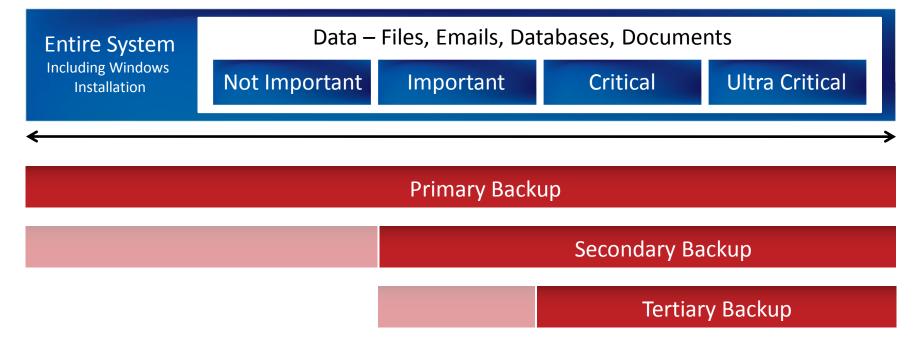




#### Step 1: Look at the data on your server, and decide where each type of data falls into...

## Multiple layers of protection

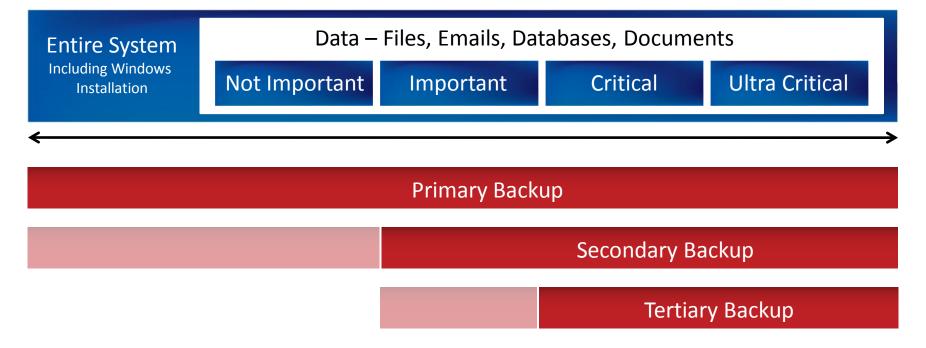




**Step 2**: Decide how thoroughly you want to protect your data. The most important types of data should get the most protection. We recommend having up to three types of backups for maximum protection against all causes of data loss. Of course, it's all up to you!

## Multiple layers of protection



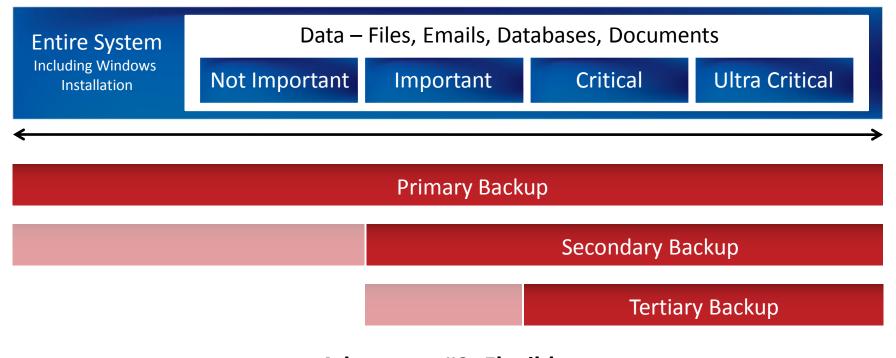


Advantage #1: Improved reliability.

If the failure rate of one backup is 5%... The chance that all 3 fail is 0.0125%

#### Multiple layers of protection





## Advantage #2: Flexible.

This model can be adapted to many situations.



# Reasons not to combine imaging, data archival backup and Internet backup?



Reasons not to combine imaging, data archival backup and Internet backup?

- Need 3 different products
- Too expensive
- Overkill
- Hard to monitor
- Too complex



Reasons not to combine imaging, data archival backup and Internet backup?

- Need 3 different products
- Too expensive
- Overkill
- Hard to monitor

■ Too complex

## Not anymore!

Primary: Daily drive imaging to USB or eSata HDD – complete server backup to 5 rotating HDDs



BackupAss

**Comment**: This is the familiar backup scenario, similar to the users swapping tapes daily.

**HDDs** 

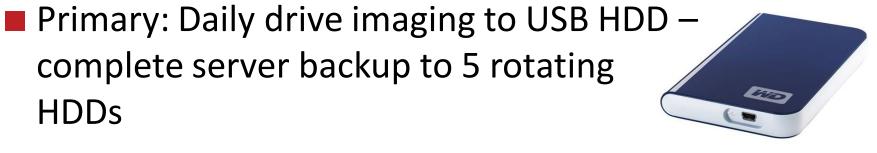
Example #1b – Manual media rotation

complete server backup to 5 rotating

Secondary: Daily fully automated file system & application backup to NAS or USB connected mass storage

> **Comment:** <u>Dramatic</u> improvement in file system protection... for just a few hundred dollars!







www.BackupAssist.com

Example #1c – Manual media rotation

Primary: Daily drive imaging to USB HDD – complete server backup to 5 rotating HDDs

Secondary: Daily fully automated file system & application backup to NAS or USB connected mass storage

Tertiary: Daily fully automated file system & application backup to remote server

**Comment:** Now protected with automated offsite backups









### But what if your client is "lazy" and prefers not to have to do anything?

Example #2a – No client action required

Primary: Manual drive image performed by I.T. Specialist as part of preventative maintenance plan, taken offsite

# Tertiary: Daily fully automated file system & application backup to remote server

**Comment:** Still protected, but not as comprehensively because the secondary backup is missing. Note: The tertiary backup is necessary for up-to-date offsite protection, but restoring all the data from the remote server may be very slow.







www.BackupAssist.com

### Example #2b – No client action required

- Primary: Manual drive image performed by I.T. Specialist as part of preventative maintenance plan, taken offsite
- Secondary: Daily fully automated file system & application backup to NAS or USB mass storage

### Tertiary: Daily fully automated file system & application backup to remote server

**Comment:** Far superior in terms of backup coverage and restore speed compared to the previous setup, for just a few hundreds of dollars more









www.BackupAssist.com

### Example #2c – No client action required

- Primary 1: Manual drive image performed by I.T. Specialist and taken offsite
- Primary 2: Daily drive image to NAS / USB mass storage
- Secondary: Daily fully automated file system & application backup to NAS or USB mass storage
- Tertiary: Daily fully automated file system & application backup to remote server

**Comment:** Better again – now performing daily drive images to NAS / USB mass storage for fast local system recovery, at no extra cost.





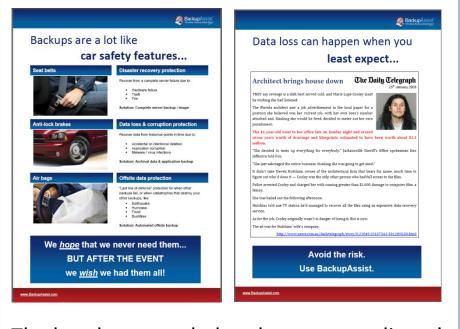


### Which strategy is right for your client?



### It all depends on:

- How paranoid is your client?
- How much are they willing to invest?
- Your ability to educate your client on the potential dangers.



The handouts can help educate your clients!



Initial sale of hardware and software

- Haas place a NAS device into client's network; charge monthly fee
- Internet backup use your own existing data centre, or buy a server & on-sell space to your client [buy in bulk, resell and mark up]

Full service monitoring



Making everything completely integrated for the I.T. Specialist...

Centralized Monitoring Console

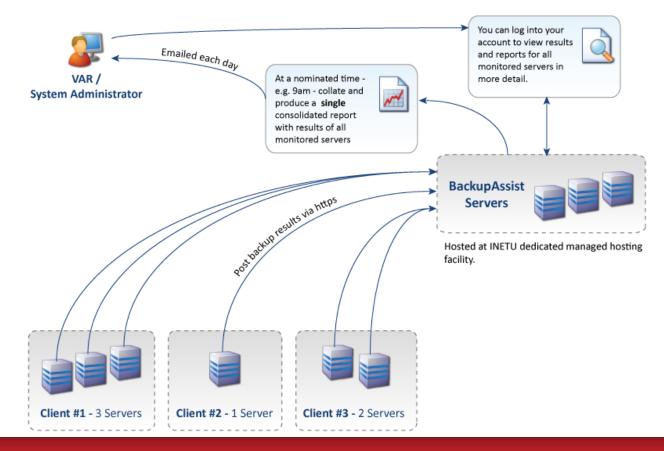
Hosted service, consisting of:

- Web console access reports, generate rebrandable
   PDFs to give to clients
- Daily email status of all monitored jobs in last 24 hours

### Centralized Monitoring - How it works



### **Centralized Monitoring Overview**



www.BackupAssist.com

### **Centralized Monitoring - Samples**



### Real life example – our own servers

- Concise summary of all jobs across all clients
- Drill down by clicking the links
- Any problems are placed at the top of the report
- Emailed to you daily, or view in your web browser

Centralized Monitoring∞										BackupAssist		
Home	Reports 🔻	Mai	nage <sup>.</sup>	Transa	actions Preferences	My prof	ile L	ogout				
Home > Backup	status across all	client	s (Last 24 h	iours)								
Client	Computer	Job	Name	Las	st result		Date Run	Duration	Size	Next Run	Last successful*	
Cortex IT	BERNSTEIN Ver. 5.0.4		SQL Goldmine Backup	0	Successful Successful		19th Nov 2008 10:26 PM	0h4m		20th Nov 2008 10:00 PM	Last Backup	
	BERNSTEIN Ver. 5.0.4	3	Bernstein Main	0	Successful <u>Full report</u>		19th Nov 2008 09:01 PM	1h23m	6.70 Gb	20th Nov 2008 09:00 PM	Last Backup	
	CORTEXIT- DLZCYV Ver. 5.1.0t4	2	Production VMs	י 🥝	Successful <u>Full report</u>		19th Nov 2008 05:00 PM	0h19m	38.21 Gb	20th Nov 2008 05:00 PM	Last Backup	
	GERSHWIN Ver. 5.1.0t4	۲	Daily Full	4	Minor warnings BA295 - The backup me almost full. Substance of the second secon	edia is	19th Nov 2008 09:00 PM	10h37m	144.15 Gb	20th Nov 2008 09:00 PM	Last Backup	
	GERSHWIN Ver. 5.1.0t4	ø	Rsync Diagnostic		Successful <u>Full report</u>		19th Nov 2008 07:30 PM	0h8m		20th Nov 2008 07:30 PM	Last Backup	
	GERSHWIN Ver. 5.1.0t4	*	Rsync to Linus Home	0	Successful <u>Full report</u>		19th Nov 2008 07:00 PM	0h19m	0.21 Gb	20th Nov 2008 07:00 PM	Last Backup	
	POLLINI Ver. 5.0.4	P	Daily Tape Backups	e 🥝	Successful Full report		19th Nov 2008 10:30 PM	4h57m	161.95 Gb	20th Nov 2008 10:30 PM	Last Backup	

\*Last successful: Specifies the date when this backup was last successful. This includes any backup that completed successfully or with minor warnings.

Terms and conditions | Privacy policy © Copyright 2002-2008 BackupAssist Backup Software

### **Centralized Monitoring - Samples**



### This is the emailed version:

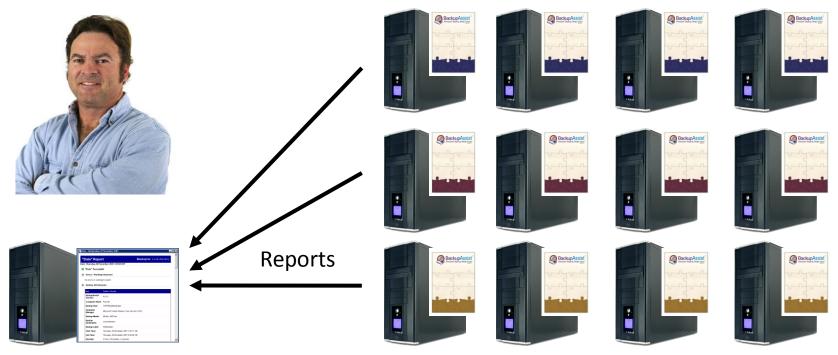
	<b>▲                                    </b>		BackupAssist daily rep	ort for finished mo	nitored jobs -	Message (H	IML)	-	
Reply Reply Forwards All Respond	ard Delete Move to Folder ~	Rule Actions *	Block Not Junk Sender Junk E-mail 9	Categorize Follow Up + Options	Mark as	Find Related * Select * Find	Send to OneNote OneNote		
: Linus Ch Ibject: Backup	Assist daily report for fir	nished monitored jo	-	th Nov 2008 11:45	00 AM)				Sent: Thu 20/11/2008 11:4
Client	Computer	Job Name	Last result	annov 2000 m.+s.	Date Rur	n Durat	ion Siz	e Next Run	Last successful*
Cortex IT	BERNSTEIN Ver. 5.0.4	SQL Goldmine Backup	Successful		19th Nov 2 10:26:22 P			20th Nov 2008 10:00:00 PM	Last Backup
	BERNSTEIN Ver. 5.0.4	👮 Bernstein Main	Successful		19th Nov 2 09:01:49 P		6.70	Gb 20th Nov 2008 09:00:00 PM	Last Backup
	CORTEXIT-DLZCYV Ver. 5.1.0t4		Successful		19th Nov 2 05:00:10 P		38.2	1 Gb 20th Nov 2008 05:00:00 PM	Last Backup
	GERSHWIN Ver. 5.1.0t4	河 Daily Full	Minor warnings BA295 - The backup Second Second S	media is almost full.	19th Nov 2 09:00:20 P		n 144.	15 Gb 20th Nov 2008 09:00:00 PM	Last Backup
Cortex IT									
Cortex IT	GERSHWIN Ver. 5.1.0t4	Rsync Diagnostics	Successful		19th Nov 2 07:30:17 P			20th Nov 2008 07:30:00 PM	Last Backup
Cortex IT			Successful			M UN8M	0.21	07:30:00 PM	Last Backup Last Backup



- Centralized Reporting works across all backup types:
  - NTBackup
  - Windows Server 2008 Backup
  - Exchange Mailbox
  - SQL Server
  - File Replication
  - Rsync (Internet based backup)
- You can have different types of backups across different clients, going to different backup devices
- Finally, all these vastly different technologies can be integrated together!

### **Centralized Monitoring**





## <u>One</u> product. <u>One</u> vendor. <u>One</u> console. <u>One</u> centralized report.

www.BackupAssist.com





### When will all this be available?

Drive Imaging & File Replication – v5.0
 Recently released!
 Internet Backup – v5.1, public Beta mid Nov 2008
 Full release – later this year





- BackupAssist v5 AUD\$329
  - NTBackup
  - Drive Imaging
  - File Replication
- Internet backup add-on around \$149 + GST
- Add-ons also available for Exchange and SQL
- Centralized monitoring included with BackupCare (\$137.90 per year renewal)



In tonight's presentation we've covered:

- How to combine imaging, file backup and internet backup – BackupAssist is the only solution to provide them all
- Centralized monitoring make the system administrator's lives simpler and save time
- Our pricing model makes it affordable